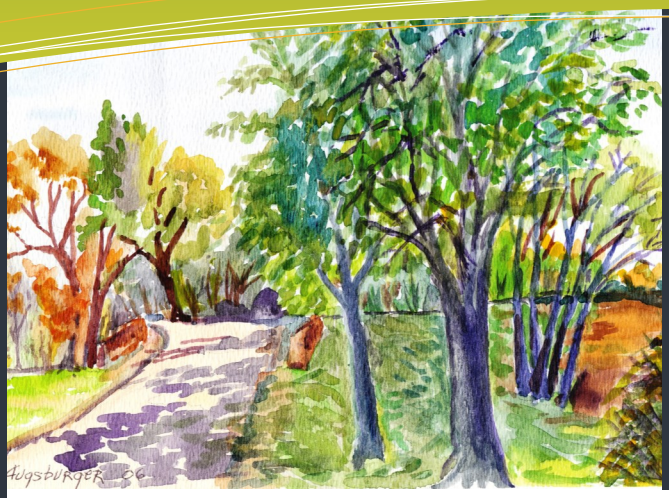
Swiss Village, Inc.

Bethesda Club



CREATING A LASTING LEGACY

What is the Bethesda Club?

The Bethesda Club was designed to honor those extraordinary people who remember Swiss Village through a legacy gift: bequest, charitable gift annuity, retirement account, and life insurance.

Member Benefits

- Periodic Dinners, we will be hosting a thank you dinner in your honor. A time to meet other members of the Bethesda Club and hear updates on Swiss Village
- Invitations to special events
- You can make a donation without having to change your lifestyle
- You will receive a monthly copy of *The Village News*

Thank You

Thank you to our many wonderful donors. Without you we would have to make sacrifices in the quality of care and services that we offer or charge higher premiums. Because of you we are able to offer care and services to all of those who need it.

Bethesda Club Meaning

The name for the Bethesda Club is derived from the Biblical passage in John 5:1-8. In this story, Jesus encounters a sick and disable person lying by the Pool of Bethesda. To be healed this person needs the assistance of others to enter the pool when the waters are stirred. By giving to Swiss Village you help our residents get the quality care they need to be healed.

Bethesda comes from two Hebrew words "*Beit*" and "*Hesed*" which means "House of Mercy". Benevolent giving through estate planning helps Swiss Village to create a "House of Mercy" where residents receive assistance for their care and healing.

Your Legacy is Swiss Village's Future

Estate planning is important for everyone, regardless of the size of your estate. It helps you care for your loved ones, achieve your philanthropic objectives, and preserve assets so they will be used accordingly to your wishes.

By leaving a legacy gift to Swiss Village you are securing our future. You can ensure that residents get the needed care they deserve, children get a strong foundation for learning and life, and that community members receive wellness.

If you have already included Swiss Village in your estate plans we would love to know, say thank you, and make sure that the purpose of your gift is fully understood. If you would like to explore the options or make a legacy gift please contact our Director of Development. We can work with you and your financial planner or attorney to help find the right gift option for you.

By making a gift through your estate you are determining what kind of legacy you will leave and continuing the legacy of Swiss Village.

Jennifer Lehman, Director of Development

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Swiss Village, Inc. Mission Statement

Swiss Village Retirement Community is a not-for-profit corporation committed to providing quality services and affordable facilities in a Christian environment that enhances life with dignity, meaning, and opportunities for growth.

If you choose to donate through estate planning we encourage you to share your wishes with us. Your plans can remain confidential if that is your wish and we are able to ensure that when the time comes, Swiss Village understands and can abide by your gift intentions.

Persons wishing to leave property in their estate to Swiss Village, are encouraged to discuss this with our Director of Development .

We encourage you to discuss all of these options with your financial planner or attorney to make sure this is the correct option for you before making any decisions.

Bethesda Club

Creating a Lasting Legacy

Gift Types

Giving Option	Definition	Goal	Benefit
Bequest	Naming Swiss Village as a beneficiary in your will	Retain control of assets during your lifetime & defer a gift until after your lifetime	• Estate tax deduction • Retain control of your assets during your
Charitable Gift Annuity	In exchange for an irrevocable gift of cash or securities you receive a fixed sum twice a year for life	Secure a fixed income while avoiding market risks	• Income tax deduction • Fixed income for life
Retirement Account	Naming Swiss Village as a beneficiary of your retirement plan	Maximize your heirs' inheritance	• Reduced estate and income tax for your heirs
Life Insurance	Naming Swiss Village as a beneficiary of a life insurance policy	Make a large gift with little cost to you and turn an unneeded asset into a meaningful gift	• Income tax deduction

Endowments & Funds

With your help we can make sure that all of Swiss Village's activities continue so that our residents, community members, and children get the quality care, services, and activities they deserve.

- Samaritan's Endowment Fund
- Muselman Wellness Pavilion Endowment
- Kinder Haus Endowment
- Unrestricted Fund (where most needed)
- Plant Fund (used to upkeep buildings and grounds)
- Special Purpose Fund (used to assist staff in furthering their education to better care for residents)

www.SwissVillage.org/EndowmentFund.html